

YWCA Endowment Foundation

Donor Gift to Endowment

to take advantage of MT Endowment Tax Credit

	33% Federal Tax Bracket	28% Federal Tax Bracket	25% Federal Tax Bracket
Name of Donor: Donor age 50			
Gift Date: 31-Aug-10			
Amount: \$500.00	\$500.00	\$500.00	\$500.00
Gift Delivery Method: Cash			
Charitable Contribution Value of Gift Annuity:	\$470.00	\$470.00	\$470.00
Tax Savings:			
Federal tax savings due to charitable deduction:	\$155.10	\$131.60	\$117.50
Montana Endowment Tax Credit @ 40% of charitable contribution value of annuity (tax credit not to exceed \$10,000/person in one tax yr.)	\$188.00	\$188.00	\$188.00
Estimated out of pocket cost after tax sav	<u>\$156.90</u>	<u>\$180.40</u>	<u>\$194.50</u>

This serves as an illustration of tax savings only. Your actual tax savings will vary based on your personal tax profile.

Please see your tax advisor for your exact tax savings.